



38TH ANNUAL CONFERENCE  
OCTOBER 17-20, 2018

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SHERATON NEW ORLEANS HOTEL | NEW ORLEANS, LA

## All You Want to Know about Medicare and Quality Reporting

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American Psychological Association and  
APA Practice Organization



 @drvailewright



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## Financial Disclosure

I **have no** financial relationships to disclose

We all bring perspectives...



## Learning Objectives

- Describe the benefits and barriers to measuring quality in your professional practice
- Summarize the Merit-Based Incentive Payment System (MIPS) and apply the relevant aspects of the law to your professional practice
- Explain the role a data registry plays in the future of professional psychological practice and psychological science.



## Overview

- Healthcare landscape and regulatory influences
- CMS Proposed Rule for Year 3
- APA/APAPO Resources for Psychologists



## A little background...

- Health care costs reached \$3.3 trillion in 2016 (Sahadi, 2018)
- Increased demand for cost containment
- **Value-based programs** reward health care providers with incentive payments for the quality of care they give to people
  - Value-based payment could eclipse fee-for-service by 2020 (McKesson Health Solutions, 2016)



## Regulatory Influences

- In 2015, the Medicare Access and CHIP Reauthorization Act (MACRA) established two payment models within Medicare's Quality Payment Program (QPP) to replace the Sustainable Growth Rate formula
- MACRA benefits from broad bipartisan support
- The Merit-based Incentive Payment System (MIPS) is most likely to apply to psychologists



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## The Merit-based Incentive Payment System (MIPS)

- MIPS combines 3 former programs – *PQRS, the Value-based Payment Modifier, and EHR incentives*
- 4 components make up composite score: *Quality, Promoting Interoperability, Improvement Activities, Cost*
- Psychologists & LCSWs not included in MIPS in 2018
  - **Recommended to be added in 2019 per CMS proposed rule for year 3**



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## Proposed Rule – 2019 Medicare Fee Schedule (MFS)

- Issued July 12, 2018
- Important changes proposed for testing services by psychologists and for psychologists' role in MIPS
- Comments were due September 10, 2018
- Rule will be finalized by early November



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## 2019 Proposed Rule - MFS

- Psychologists and other non-physicians added to MIPS effective January 1, 2019
  - LCSWs, PTs and OTs also being added
- Will be included in definition of MIPS eligible clinicians (ECs)
- Those reporting under MIPS in 2019 will see adjustments to 2021 payments



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## MIPS Performance Categories

- Quality
- Clinical Improvement Activities
- Promoting Interoperability
- Cost\*





## Quality Performance Measures

- Report six measures over a 12-month period
  - At least one outcome measure (or “high priority”)
- Bonus points for:
  - Small practices of 15 or less
  - Submitting 2 or more outcome or high priority quality measures
  - Submission using End-to-End Electronic Reporting, with quality data directly reported from an EHR to a Registry



## Process vs. Outcome Measure

- Process measures – used to determine if a provider followed the protocol defined in the measure
- Outcome measures – used to determine if the protocol is having the desired effect based on a clinical measure (ex: patient-reported outcome measure [PROM])



## Measures of particular interest

- Dementia Screening and Management
  - 282: Dementia: Functional Status Assessment
  - 283: Dementia Associated Behavioral and Psychiatric Symptoms Screening and Management
  - 286: Dementia: Safety Concerns Screening and Mitigation Recommendations or Referral for Patients with Dementia
  - 288: Dementia: Caregiver Education and Support
- **\*\*281 Dementia: Cognitive Assessment can only be submitted via EHR\*\***



## Measures of particular interest cont.

- Closing the Referral Loop: Receipt of Specialist Report
  - *Percentage of patients with referrals, regardless of age, for which the referring provider receives a report from the provider to whom the patient was referred*
- Falls: Risk Assessment and Plan of Care
- Functional Outcome Assessment




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## Examples of Outcome/High Priority Measures

Outcome	High Priority
Depression Remission at Six Months	Medication Reconciliation Post-Discharge
Depression Remission at Twelve Months	Care Plan
Anxiety Response at 6-months	Documentation of Current Medications
Pain Brought Under Control within 48 hrs	Pain Assessment and Follow-up
	Falls: Risk Assessment; Plan of Care
	Elder Maltreatment Screen and Follow-up
	Dementia: Safety Concerns Screening; Caregiver Education and Support
	Closing the Referral Loop




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## Performance Scoring

- Performance Met
  - Example: *Anxiety screen documented as positive and follow-up plan documented*
- Denominator Exception
  - Example: *Anxiety screen not documented, patient not eligible (e.g., enrolled in hospice, psychotic disorder)*
- Performance Not Met
  - Example: *Anxiety screen not documented, reason not given*



## Improving Clinical Practice Activities

- Only have to report for a 90-day period
- Can report by attestation on CMS website, EHR, or Registry
- Must submit one of the following combinations of activities to earn full credit:
  - 2 high-weighted activities
  - 1 high-weighted and 2 medium-weighted activities
  - At least 4 medium-weighted activities



## Improving Clinical Practice Activities cont

**Pick from 100+ activities, within 9 subcategories**

1. Expanded Practice Access
2. Population Management
3. Care Coordination
4. Beneficiary Engagement
5. Patient Safety and Practice Assessment
6. Participation in an APM
7. Achieving Health Equity
8. Integrating Behavioral and Mental Health
9. Emergency Preparedness and Response



## Promoting Interoperability

- New name for 2019; formerly Advancing Care Information
- Requires Certified EHR Technology (CEHRT)
- **Psychologists** and other non-physicians who were not part of meaningful use **are not required to report this category**
  - CMS will automatically reweight this category to 0%
- Use 90-day period if you choose to report this category



## MIPS Scoring = 100 Possible Final Score Points

Performance Category Weights	2018	2019
Quality	50 (75)	45 (70)
Improvement Activities	15	15
Promoting Interoperability	25* (0)	25* (0)
Cost	10	15



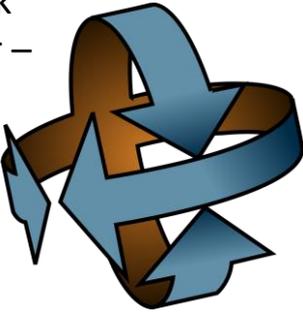
## Performance Threshold

- Performance Threshold set at 30 points
  - A final score at or above the threshold receive a zero or positive payment adjustment
  - A score below the threshold receives a negative adjustment
- Additional performance threshold set at 80 points for exception performance



## MIPS impact on payment

- MIPS offers high reward / high risk
- \$ adjustment will be +, neutral, or –
  - 2019 + or – 4%
  - 2020 + or – 5%
  - 2021 + or – 7%
  - 2022 onward + or – 9%
  - Bonuses for superior performance





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### 2019 Low Volume Threshold (LVT) Exemption

- Created to ease burden on small practices
- 3 criteria under LVT – only need to meet 1 to be exempt from MIPS
  - Billings - \$90,000 or less in Medicare allowed charges
  - Patients – 200 or fewer Medicare beneficiaries
  - Covered Part B Services – also 200 or fewer



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### 2019 Low Volume Threshold (LVT) Exemption cont.

- Many, if not most, psychologists should be exempt from MIPS
- Any clinician in the first year as a Medicare provider will be automatically exempt from MIPS regardless of LVT



## Determining Your Status in MIPS

- CMS reviews claims data from October 2017 through September 2018
- Agency notifies ECs by mail of MIPS status
- ECs who meet at least one of the three LVT criteria may opt-in to MIPS
- Decision to opt-in is irrevocable for the performance year



## Opt-in to participate in MIPS

• More than 200 beneficiaries?

No



• More than \$90,000 in allowed charges?

No



• Covered more than 200 professional services?

Yes





## Reporting Options under MIPS

- Individual providers report under their NPI tied to a single TIN
- Group reporting sharing common Taxpayer Identification Number (TIN), identified by their NPI
  - Data submitted by all members of the group is combined and the group is assigned a composite score (no matter the specialty)
  - A single payment adjustment then applies to everyone in the group
  - Strong or weak performance by any members of the group will impact the score and consequently the group's future payment adjustments
- Report as both an Individual and Group
- Virtual group reporting



## Virtual Groups

- Solo practitioners and groups of 10 or less may form a virtual group and aggregate data across all TINs for all four categories
- To join a virtual group each solo or group must already exceed the LVT
- Virtual group members must have a formal written agreement and name an official representative
- Official rep must submit virtual group's election to CMS no later than December 31<sup>st</sup> of the year prior to the performance period





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## Methods of MIPS Reporting

- Claims
  - Small practices only (15 or fewer clinicians)
  - Limited to reporting quality measures
  - Highest error rate
- Log-in and upload/attest
- Report directly through EHRs
- Registries






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**I don't bill for Medicare  
(or I fall under the LVT)  
so why should I care?**







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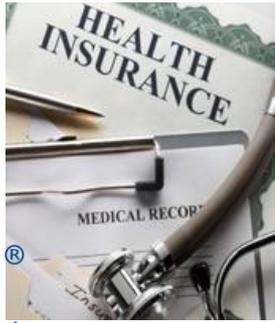
## Accountability and Quality Reporting are here to stay



**OPTUM**  
*Good for the system.™*



**BlueCross BlueShield**



**HEALTH INSURANCE**  
MEDICAL RECORD



**Anthem**  
INDIVIDUAL



**Aetna**®

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## New APA Resource for Quality Reporting: The Mental and Behavioral Health Registry

**Overview**

- Definitions
- Advisory Committee
- Benefits
- Pricing



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## Data Registries

- A clinical data registry records information about the health status of patients and the health care they receive over varying periods of time (*AMA, 2014*)
- A QCDR is a CMS-approved entity that collects medical and/or clinical data for the purpose of patient and disease tracking to foster improvement in the quality of care provided to patients (*CMS, 2017*)
- CMS is encouraging specialty associations (like APA) to develop their own QCDRs in order to report to MIPS

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# M·B·H·R

MENTAL & BEHAVIORAL  
HEALTH REGISTRY

*Measuring progress,  
tracking outcomes*

The APA/APAPO Mental and Behavioral Health Registry (MBHR) received approval from CMS to participate in MIPS for 2018 as a Qualified Clinical Data Registry (QCDR)

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## MBHR Advisory Committee

- Chair: Carol Goodheart, EdD**
- **David Bard, PhD**, University of Oklahoma Health Sciences Center
  - **Bruce Bobbitt, PhD, LP**, retired from Optum (United Health Group)
  - **Zeeshan Butt, PhD**, Northwestern University Feinberg School of Medicine
  - **Kathleen Lysell, PsyD**, VA Central Office
  - **Dean McKay, PhD, ABPP**, Fordham University
  - **Kari Stephens, PhD**, University of Washington

**2017 Qualified Clinical Data Registry Committee**

The APA Practice Organization appointed an advisory committee to identify a new qualified clinical data registry (QCDB) for psychologists and other behavioral health professionals to help protect income and complete new treatments and research. This is an opportunity for the Practice Organization to take a leadership role in identifying gaps in quality measurement and progress toward meeting the practice of psychology. The QCDB will also prove valuable for psychologists who want Medicare providers at the same health care industry shifts away from fee-for-service payment model. The QCDB advisory committee is comprised of seven experts specializing in quality measurement, progress monitoring and clinical research.

 <small>Carol Goodheart, EdD, independent practice in New Jersey</small>	 <small>David Bard, PhD, University of Oklahoma Health Sciences Center</small>	 <small>Bruce Bobbitt, PhD, retired from Optum (United Health Group)</small>	 <small>Zeeshan Butt, PhD, Northwestern University Feinberg School of Medicine</small>
 <small>Kathleen Lysell, PsyD, VA Central Office</small>	 <small>Dean McKay, PhD, ABPP, Fordham University</small>	 <small>Kari Stephens, PhD, University of Washington</small>	<b>7</b> <small>experts specializing in quality measurement, progress monitoring and clinical research.</small>

Additional information on the APA Practice Organization's QCDB registry is available in the June 15, 2017 issue of the Practice Today newsletter and the Spring/Summer 2017 issue of Good Practice magazine available at [www.apapractitioner.org](http://www.apapractitioner.org)



## Benefits of the APA/APAPO MBHR

- **Psychology as Leaders**
  - Define, develop, and/or select the measures that are of the most interest and importance
- **Improved Reimbursement**
  - Negotiating with 3<sup>rd</sup> party/commercial payment programs
- **Quality Improvement/Tracking Client Outcomes**
  - Real-time dashboard, Benchmarking





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## Benefits of the APA/APAPO MBHR, *cont.*

- **Meet behavioral health providers' data needs**
  - Licensure, CE, credentialing or board certification MOC requirements
  - Marketing/Badging/Demonstrate "value-add"
- **Clinical Research**
  - Largest naturalistic, psychotherapy outcomes database
  - Make de-identified data available to members in clinical science community

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## APA's Mental & Behavioral Health Registry (MBHR)

- **Multiple ways to enter data**
  - EHRs, Excel spreadsheet, Manual entry
- **Includes 28 MIPS measures**
  - Examples include:
    - Depression Remission at Six Months (outcome)
    - Care Plan (process)
    - Dementia measures

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## Exclusive to the MBHR

Includes 2 newly specified non-MIPS measures

- **Anxiety: Utilization of the GAD-7 Tool** (process)
- **Anxiety Response at 6-months** (outcome)

# M·B·H·R

MENTAL & BEHAVIORAL  
HEALTH REGISTRY

*Measuring progress,  
tracking outcomes*

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MBHR  
MENTAL & BEHAVIORAL HEALTH REGISTRY

Help Dashboard Admin Home test2@gmail.com

Dashboard for John Smith

Total MIPS Score: 58 / 100

Category	Description	Score	Action
Quality	MIPS Quality is the successor of Physician Quality Reporting System (PQRS).	33 / 50	Continue
Advancing Care Information	ACI is an updated approach to Meaningful Use that is more focused on patient engagement and interoperability.	25 / 25	Continue
Improvement Activities	IA is a new reporting concept introduced by MIPS regarding activities related to patient population.	0 / 15	Begin
Cost	Cost will enable the assessment of two measures across all eligible clinicians.	0 / 10	Begin

2018 Details

- Profile
- Patients
- System

powered with SCREENSHOT MONITOR

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**Price schedule if using the registry to report MIPS data to CMS:**

MIPS Provider Selected Reporting Level	APA Member Price Per Provider (USD)	Non-APA Member Price Per Provider (USD)
BASIC Includes Quality reporting only.	<b>\$234</b>	<b>\$279</b>
STANDARD Includes Quality and Improvement Activities reporting.	<b>\$314</b>	<b>\$359</b>
PLUS Includes all MIPS reporting elements.	<b>\$439</b>	<b>\$489</b>
ENTERPRISE Includes MIPS COST tracking / estimator component	<b>\$459</b>	<b>\$515</b>

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**Using registry for personal practice and not reporting MIPS data to CMS**

Non-MIPS Provider Type	Non-MIPS Reporting Price Per Provider (USD)
Non-APA Member	<b>\$120</b>
APA Member	<b>\$60</b>

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Website <http://www.apapracticecentral.org/reimbursement/health-registry/index.aspx>  
To access the registry: [www.mbhregistry.com](http://www.mbhregistry.com)

**QUESTIONS &  
DISCUSSION**